



ICAP S.A.

ANCILLARY SERVICES

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The purpose of this document is to state the services that ICAP provides, besides the assignment of Credit Ratings, according to the requirements of the amended Regulation 1060/2009 of the European Parliament and of the Council of 16 September 2009 on Credit Rating Agencies.

The ancillary services that ICAP provides are the following:

- Business Information,
- Credit Risk Evaluation Services,
- Financial Studies,
- Financial Publications,
- Marketing & Sales Solutions,
- Credit Assessment Systems,
- Analytics,
- Management Consulting Services

The Credit Rating's presentation of entities-users of the above-mentioned services includes a relevant indication stating the use of these services.

In particular, ICAP does not assign Credit Ratings to companies that use specific Management Consulting Services in compliance with the above Regulation as well as the Code of Conduct and the Conflict of Interest Policy that govern its operation.

For more information, please visit the website www.icap.gr .